Open Space and Conservation Design

Groundwater Protection Task Force April 12, 2011

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Open Space: Protecting our "Green Infrastructure"

- Interconnected network of natural areas and open spaces that:
 - Conserves natural ecosystem functions
 - Sustains clean air and water
 - Provides other benefits to people and wildlife
- The ecological framework for social, environmental, and economic health



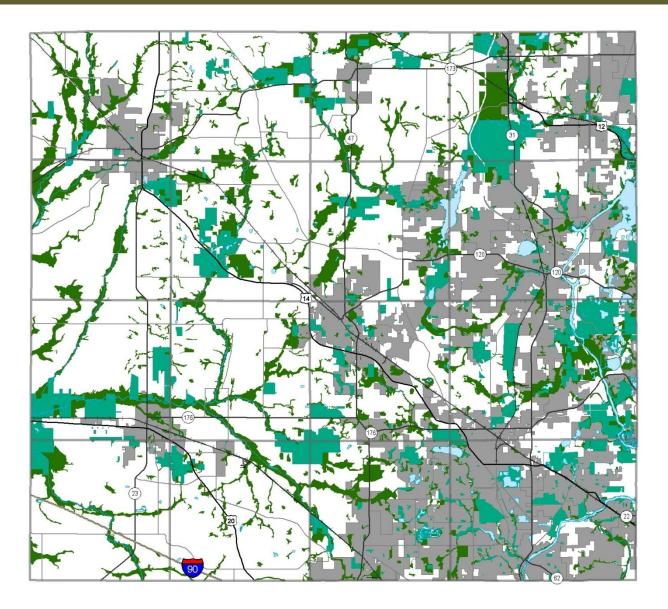
McHenry County's Core Green Infrastructure

McHenry County Future Land Use

Open Space & Environmentally Sensitive Areas





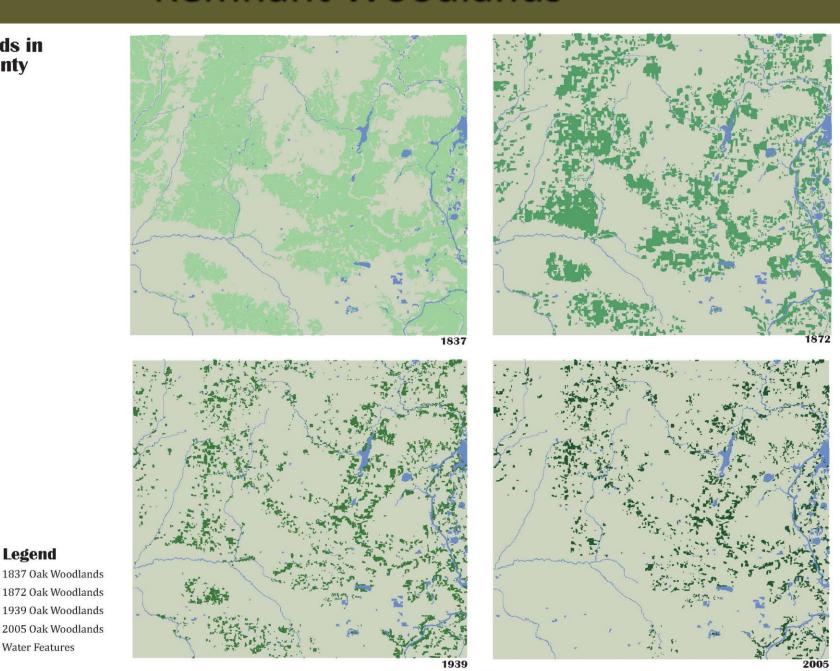


Remnant Woodlands

Figure 3. Oak Woodlands in **McHenry County**

Map Legend

Water Features



Wetlands and Hydric Soils

Figure 12. Hydric Soils & Wetlands



Map Legend Hydric Soils Freshwater Emergent Wetlands Freshwater Forested/Shrub Wetlands Freshwater Pond Wetland Riverine/Lake Wetland/ Other Water Features Other Wetland

Unincorporated McHenry County Incorporated Municipality

Railroads

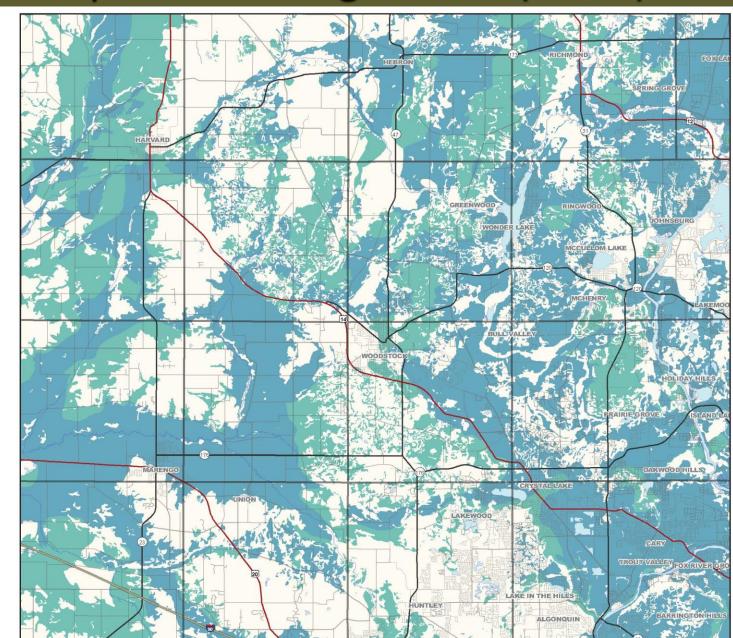
Sensitive Aquifer Recharge Areas (SARA)

Figure 8.

McHenry County

Sensitive Aquifer

Recharge Areas



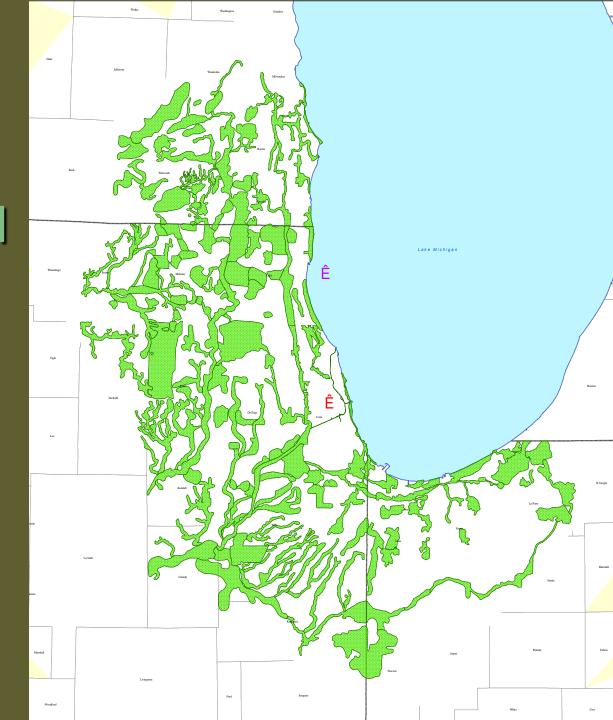
Map Legend

High Aquifer Contamination
Potential

Moderately High Acquifer
Contamination Potential

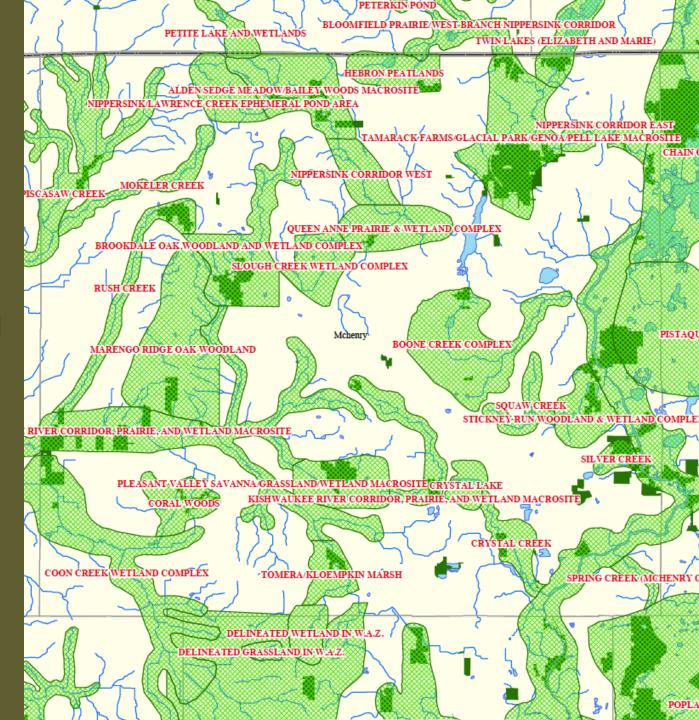
Green
Infrastructure
at the Regional
Scale

The Green
Infrastructure
Vision





McHenry
County
"Resource
Protection
Areas"



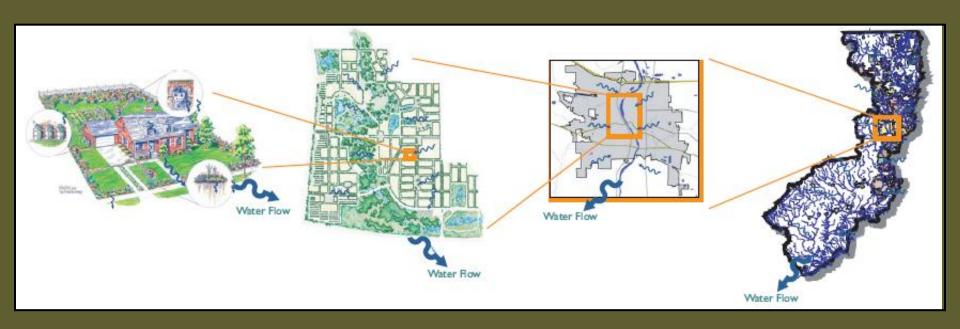


Recommended Green Infrastructure Protection Strategies

- Land acquisition
- Ecological restoration
- Greenway connections
- Private conservation easements
- Targeted land use planning and zoning
- Conservation development
- Retrofit developed areas
- Farmland preservation



Implementing Green Infrastructure at Varying Spatial Scales





At the Regional Scale: CMAP GoTo 2040 Plan

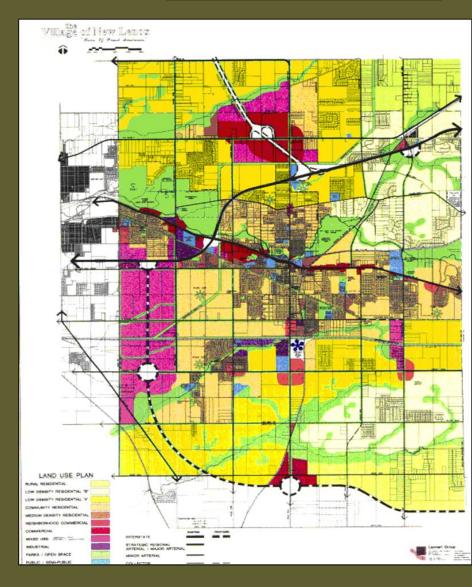
Goal: Increase Conservation Open Space from 250,000 to 400,000 acres



At the community scale...

Was Fine Value Fine

- Incorporate GI principles of biodiversity and sustainability into master plans and ordinances
- Identify interconnected greenways and wildlife corridors
- Plan walking trails and bike paths linking subdivisions and regional trails





At the neighborhood scale...

- Incorporate
 "conservation design"
 into new developments
- Find creative ways to:
 - infiltrate runoff
 - protect natural areas
 - create greenway & trail connections





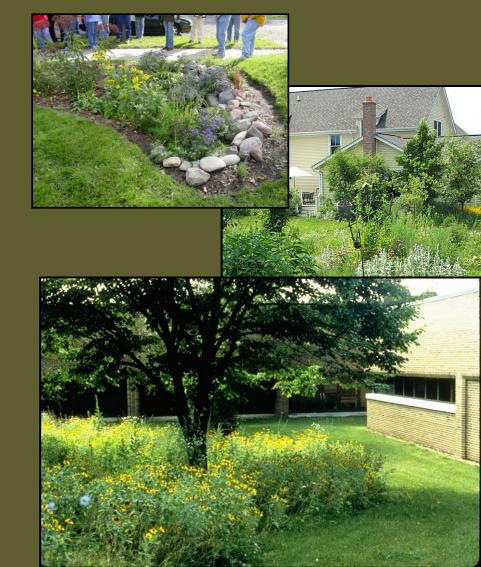


At the site/lot scale...

- Incorporate natural landscaping and stormwater best management practices in parks, school grounds, residences
 - Applicable to both new projects and retrofits
- Protect, restore, and manage natural areas







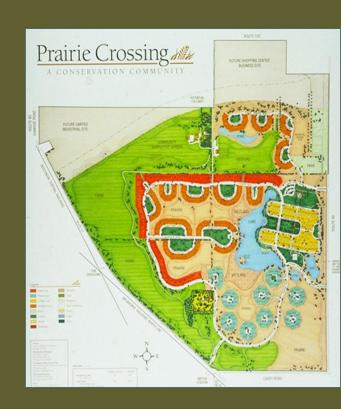
Ongoing Green Infrastructure Planning

- McHenry County Green Infrastructure Plan
 - Focus on open space, greenways, trails, and water trails
 - Sponsored by Chicago Wilderness
 - Conducted by McHenry County Planning & Development in cooperation with resource agencies and other local governments
- Woodstock Green Infrastructure Plan
- Crystal Lake Green Infrastructure Plan



Conservation Design: What is It?

- Varying definitions....
 - Low Impact Development (LID)
 - Conservation Design (CMAP, Chicago Wilderness, others)
 - Conservation/Open Space
 Design (Randall Arendt et al)





Conservation Design Themes

- Preserve Open Space and Minimize Land Disturbance
- Protect and Incorporate Natural Systems as Design Elements (e.g., wetlands, stream/wildlife corridors, woodlands)
- Utilize Neo-Traditional Street and Lot Layouts and Designs
- Decentralize and Micromanage Storm Water at its Source
 - Treat water as a resource, not a waste product



Conservation Design and BMPs are Receiving Increased Attention

- Federal NPDES and wetland permitting requirements
- Countywide stormwater agency requirements
- Community aesthetics
- Groundwater concerns
- Developer advantages



Federal Wetland Permitting Requirements

- Regional wetland permitting guidelines stress a BMP treatment train approach for sites adjacent to wetlands
- Runoff infiltration is a major emphasis





County Stormwater Agency Requirements

- McHenry County encourages a runoff reduction hierarchy -- detention alone is not sufficient
- Increasing focus on runoff volume and infiltration



Community Aesthetic Concerns

- Some communities are tiring of "cookie cutter" developments
- Prefer the aesthetics of creative conservation designs
- E.g., the Aurora Countryside Vision Plan

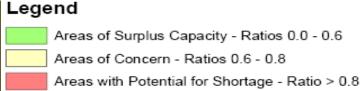




Groundwater Protection Concerns

Communities are realizing that conventional development may not protect groundwater recharge

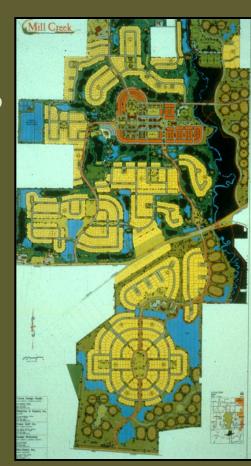






Developer Advantages

- Reduces development costs for site work and stormwater management
 - NAHB has documented an estimated 34% savings in infrastructure costs
- Open space can provide a marketing advantage and allow for lot premiums
- Can reduce permitting hurdles time and costs
- Some communities offer density bonuses
- Can reduce conflicts with local conservation and watershed groups





Conservation Design Procedures (Arendt)

- Work with the natural features of the site.
- Plan the development in a step-wise fashion:
 - Identify and preserve all natural areas.
 - Locate building areas to take advantage of open space and scenic views.
 - Design the street network to preserve natural areas and opportunities for future connectivity.
 - Establish lot lines and lot sizes in order to take maximum advantage of conservation subdivision concepts.
 - Prepare engineering plans to identify essential utilities and to integrate water management with open space.



Protect Natural Areas Not Just Wetlands and Floodplains

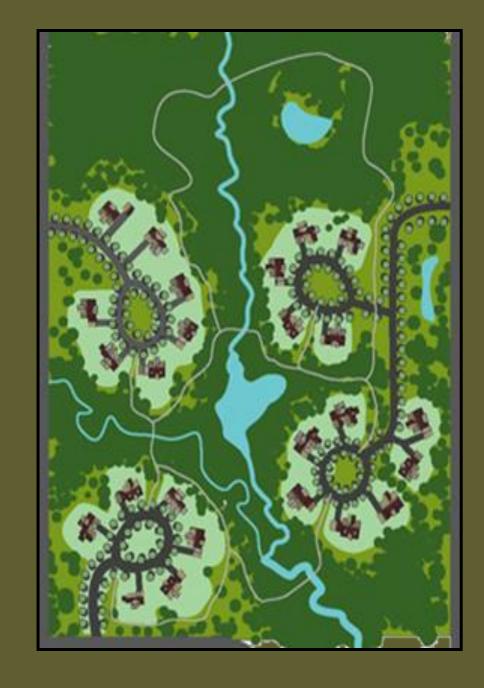






Cluster Residential Areas

- Protects natural areas
- Reduces mass grading
- Reduces impervious surfaces and runoff





Use Natural Landscaping in Common Areas



Reduce Impervious Areas (e.g., street widths)

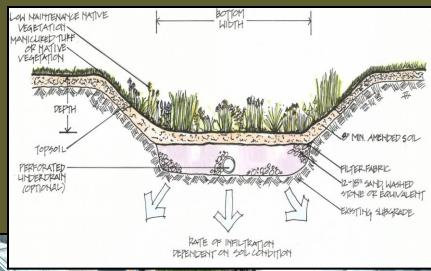
- Typical wide suburban streets contribute substantial runoff
- Questions re. safety issues (Institute of Traffic Engineers)





Use BMPs to Treat Precipitation and Runoff at its Source









Permeable Paving



Retrofitting "Green Streets" – Bio-swales and Infiltration Planters





Rain Garden Retrofits: Burnsville, MN

 In a neighborhood where rain gardens were retrofitted, stormwater volumes were reduced by almost 90 percent





Detention Basin Design: Emulate Natural Lakes and Wetlands

- Naturalized basins are more effective at removing stormwater pollutants
- Can reduce nuisance goose populations
- They also can enhance site aesthetics





Last but not least: Restoration and Management of Natural Areas

- Preservation of natural areas, by itself, does not ensure their long-term viability.
- Regulatory agencies commonly require enhancement and long-term management.
- The Corps of Engineers is now recommending "third party" management



Basic Elements of Restoration and Management

- Remove invasive brush and weeds
- Plant native grasses and wildflowers
- Perform regular controlled burns
- Monitor for performance criteria





Institutional Arrangements for Natural Area Management

- ➤ Identify Homeowners Association responsibilities (typically with backup Special Service Area option)
- Specify management requirements and funding in covenants
- >Third party approaches:
 - Donation to park or conservation district
 - Conservation easement with land trust



Some Conservation Design Examples



Sanctuary Of Bull Valley

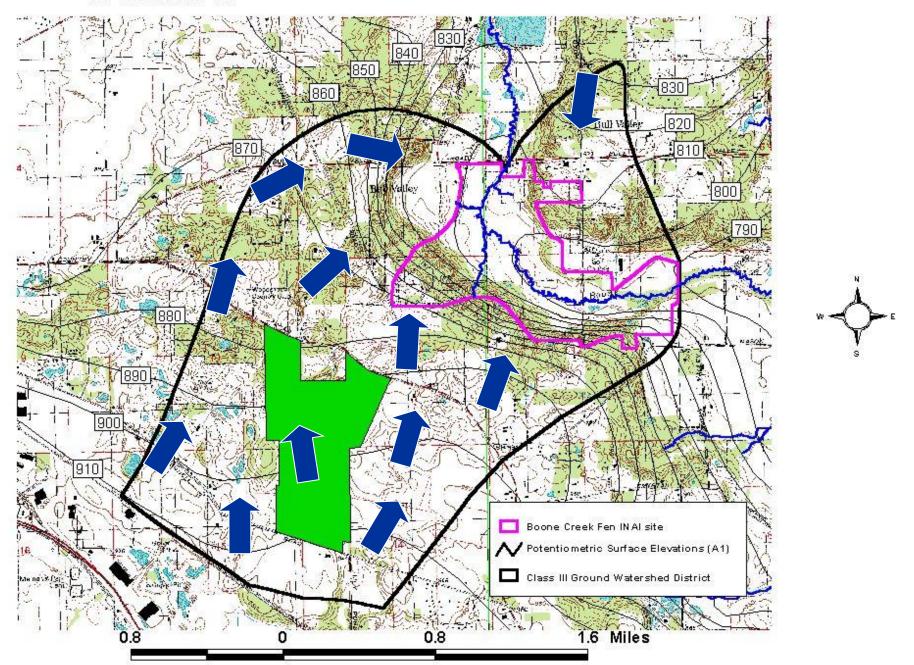
- Originally proposed as conventional subdivision
- Groundwater concerns led to conservation design
- Open space, natural landscaping, and natural drainage throughout







Exhibit 1. Boone Creek Fen Illinois Natural Area and Class III Ground Watershed.



Conservation Design Plan: Deed Restricted Open Space Throughout









Restored Savannas and Prairies



Economic Benefits of Conservation Development The Sanctuary of Bull Valley

- All lots back up to deed restricted open space, allowing for lot premiums.
- Saved over \$1.1 million in infrastructure cost on Phase 1 alone:
 - No mass grading, curb & gutter (Phase 1)
 - Smaller street width
 - Eliminate and minimize storm sewer
- Natural landscape maintenance: \$600/ac vs.
 \$2,500 to \$5,000/ac. for conventional landscaping
- Less infrastructure for City to maintain



Settlers Ridge in Sugar Grove



- Over 200 acres of open space
- Natural landscaping throughout
- Enhancement of farmed wetlands
- Innovative stormwater BMPs (where allowed)

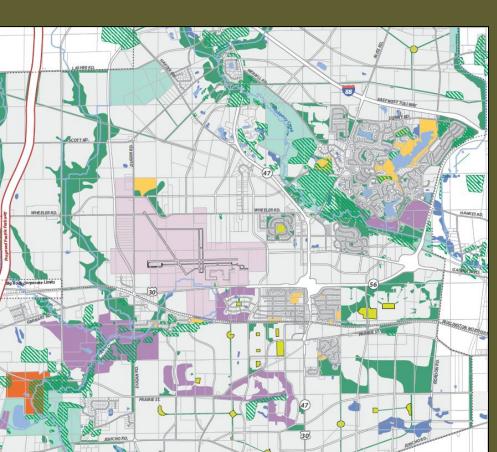


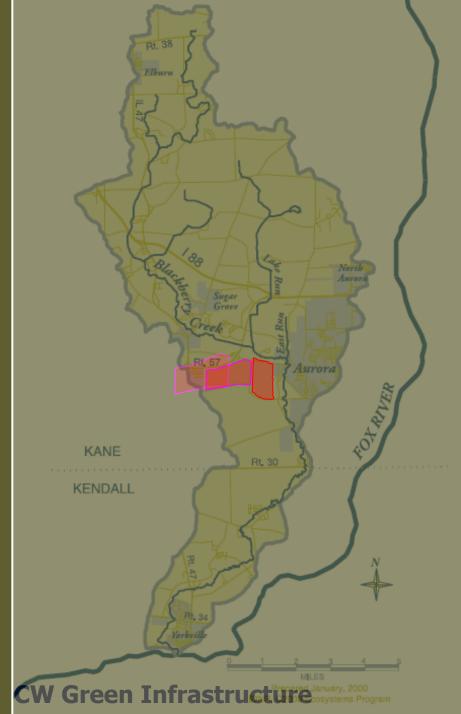


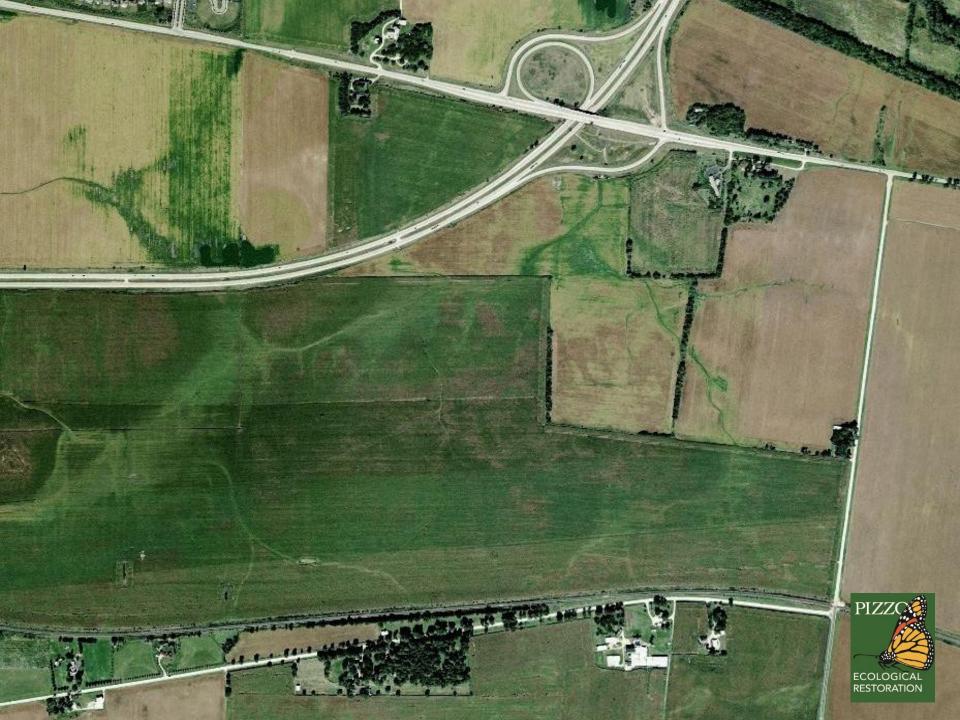


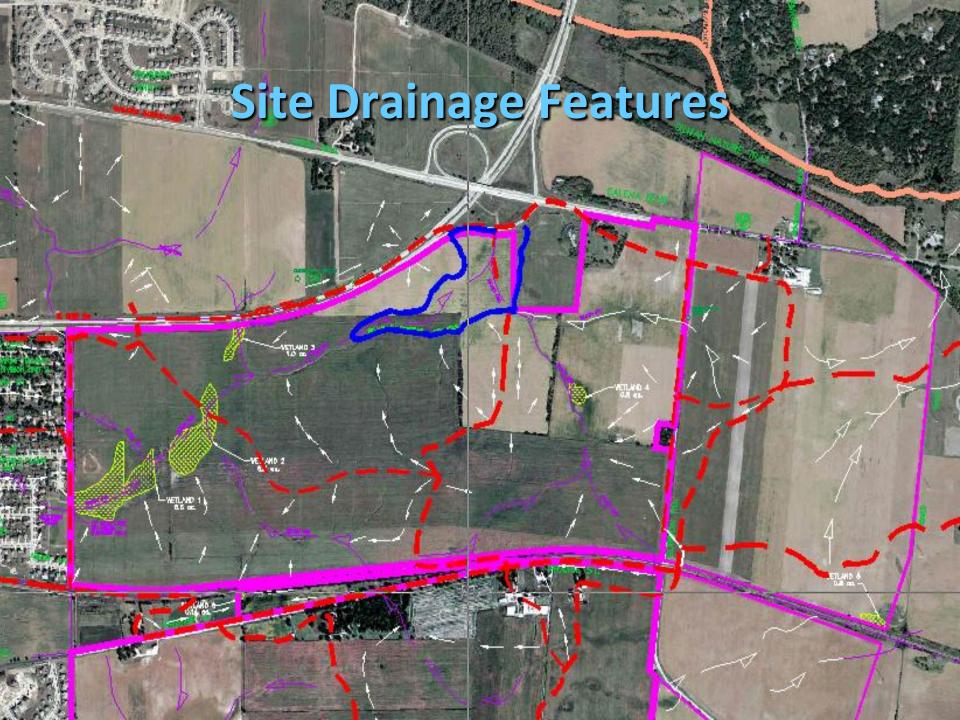


Links to Sugar Grove
Land Use Plan and
Blackberry Creek
Watershed Plan















Open Space Theme





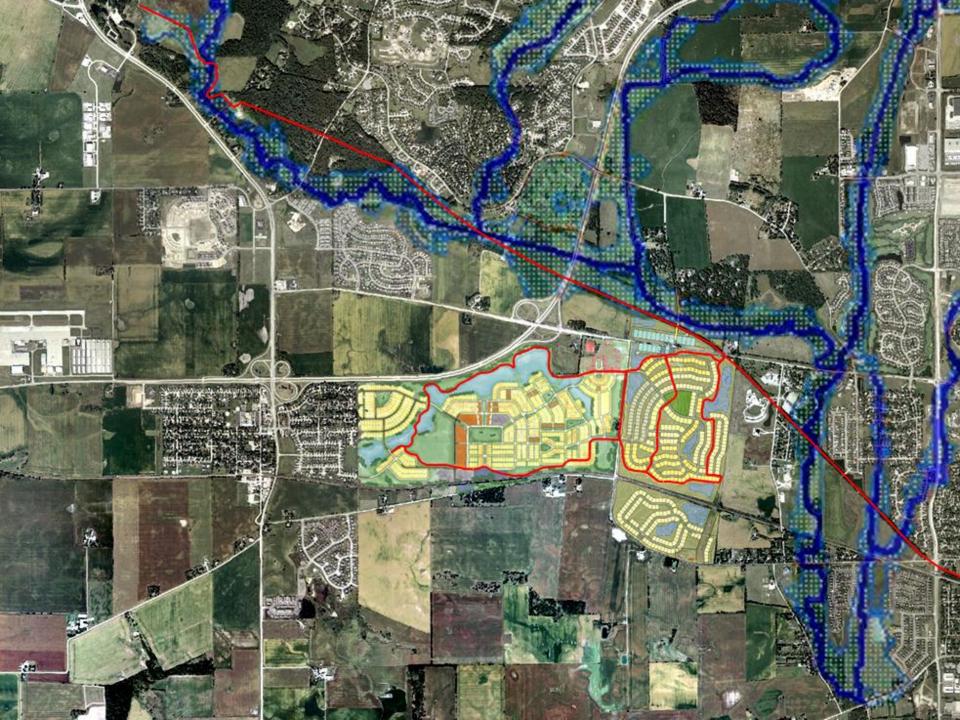
Neighborhood Pocket Parks



Integrated Trail and Sidewalk System







People and Nature Residing in Harmony







Commercial Development Example: I-90 and Rt. 47 -- Huntley





Site Constraints: High Quality Wetlands and Oak savannas

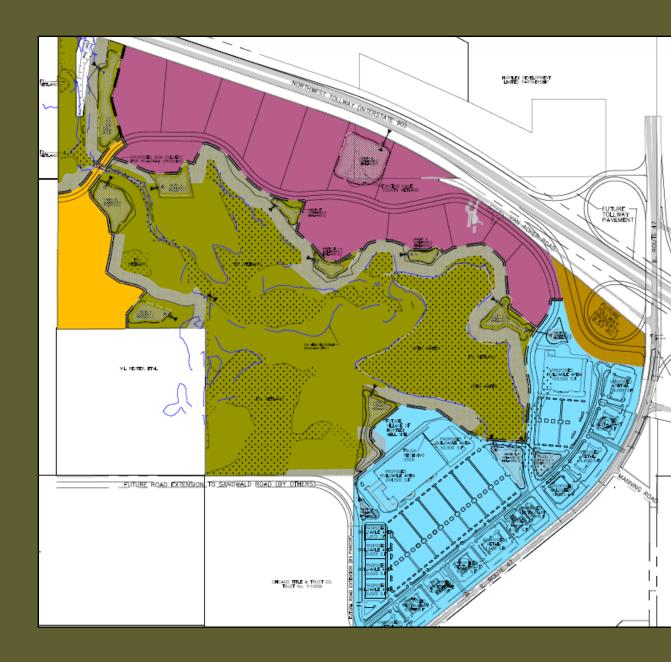






Open Space Theme:

170 acre restoration area to be donated to Village of Huntley





Long-term Open Space Arrangements

- Natural areas restoration
- Funding for stewardship to be provided through property owners association
- Back-up SSA
- Conservation easement to be provided to The Conservation Foundation
- Dedication as an Illinois Land and Water Reserve
- Opportunity for future trail connections





Conservation Design Approach:

Stormwater "Treatment Train"





Implementing Conservation Design: Ordinance Approaches

- Allow by right
 - Will County Ordinance
- Require for sensitive sites
 - McHenry County, Algonquin, Woodstock,
 Crystal Lake
- Require for all development
 - Village of Homer Glen (residential)



McHenry County Conservation Design Ordinance

GOAL: make the protection of the environment the standard for subdivision work instead of the exception





Purposes: Preserve the Integrity of the Land

- Preserve remnant wetlands, woodlands, savannas, and prairies
- Conserve scenic views, open space, and the County's rural character
- Preserve soil hydrology by minimizing mass grading and impervious surfaces





Protect Water Resources

- Preserve natural groundwater recharge functions
- Preserve streams, lakes, and wetlands
- Protect the quality of surface and groundwater
- Minimize stormwater runoff and associated flooding and erosion





Enhance Community Character and Connectivity

- Promote interconnected greenways and wildlife corridors
- Promote convenient walking trails and bike paths linking subdivisions and regional trails
- Optimize road connectivity between neighborhoods and businesses





Provide Greater Design Flexibility and Affordability

- Provide diverse lot sizes, building densities, and housing choices
- Create communities with a strong neighborhood identity
- Reduce infrastructure costs and the cost of public services required for new development
- Improve housing affordability





Ordinance Outline

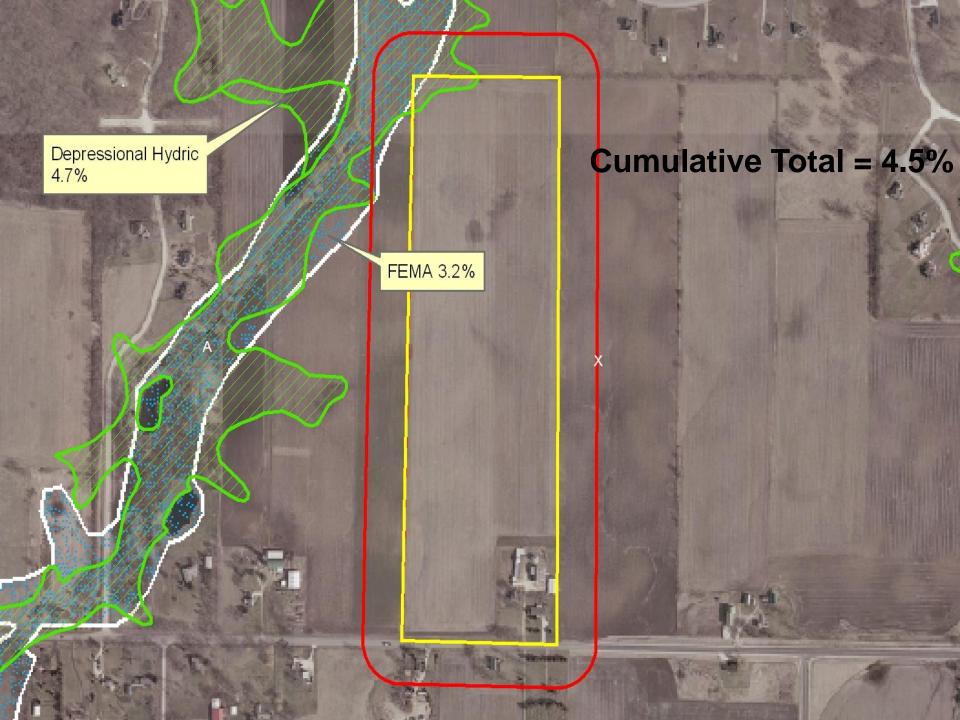
- Applicability Triggers
- Density Bonuses
- Conservation Design Procedures
- Conservation Design Standards
- Performance Standards for Residential Lots
- Wastewater Treatment and Disposal
- Open Space Requirements
- Open Space Ownership and Funding
- Open Space Management and Stewardship
- Tree Protection Standards
- Outdoor Lighting "Dark Sky" Standards

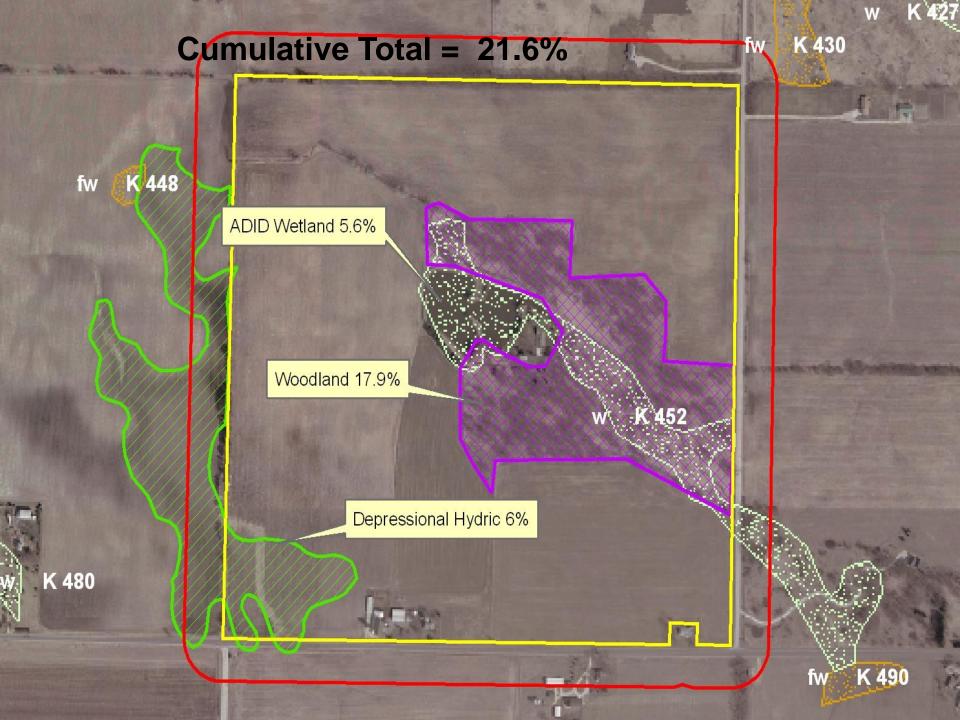


Applicability -- Triggers

- Conservation Development is <u>allowed</u> anywhere.
- Conservation Development is <u>required</u> when the site contains sensitive natural resources.
- Automatic triggers:
 - The site contains or abuts within 100 feet
 - ADID High Habitat Quality Streams, Rivers, and Lakes
 - Designated McHenry Natural Area Inventory Sites
- Cumulative triggers: 20% or more is "sensitive:"







Open Space Requirements

- Minimum open space percentages for residential development vary depending on underlying zoning
 - Ranges from 40% for R1 to 70% for E5
- Common open space is preferred
- Deed restricted open space also is allowed





Open Space Ownership and Funding

- Ownership Options
 - Homeowners Association
 - Donation to public or private conservation organization
- Permanent Legal Protection Mechanism Required
- Funding Options
 - HOA dues and/or capital contributions
 - Endowment fund: e.g., percentage of sales or re-sales
 - Back-up SSA (at County discretion)









Resources:

Chicago Metropolitan Agency for Planning (CMAP)

"Conservation Design Resource Manual", 2003.

The Ecological Planning and Design Directory

http://www.nipc.org/environment/sustainable/.

Chicago Wilderness"Conservation Development in Practice," 2004

Low Impact Development (LID) Center, www.lowimpactdevelopment.org.

Leadership in Energy and Environmental Design (LEED)

www.usgbc.org/DisplayPage.aspx?CategoryID= 19

Sustainable Sites Initiative http://www.sustainablesites.org/