



Application for Standard Homestead Exemption for Veterans' with Disabilities (SHEVD) 20_____

MC Henry COUNTY ASSESSMENT OFFICE
2200 N SEMINARY AVE Admin Bldg Rm 106
WOODSTOCK, IL 60098
Voice: (815) 334-4290 • Fax: (815) 334-4939



Documents can be submitted:

- By U.S. Mail OR By email: assessments@mchenrycountyil.gov OR By bringing the application in person to county assessments office

PLEASE SUBMIT BEFORE JULY 1, 2024

Section 1: Property Identification and Owner Information

Taxpayer Name(s): Parcel No. (PIN):
Property Address: (If mailing address is different, please provide below)
City, State, ZIP: Address:
Daytime Phone: City, State, ZIP:
Email: I have owned and occupied this property since: / /

Do you own other real estate anywhere in the United States?

- Yes; the address of the real estate is:
If yes, you must provide a copy of the most recent property tax bill for each property.
No; this is the only property I/we own.

On January 1st, were you a resident of a facility licensed under the Nursing Home Care Act or operated by the U.S. Department of Veteran's Affairs?

- Yes; the name and address of the facility is:
No

Section 2: Application Status (Select one)

I am an un-remarried surviving spouse of a deceased Veteran who would be eligible for the exemption.

OR

I am a first-time applicant or I am applying on a new residence for the first time.

In support of this initial application, I hereby supply:

- A certified Department of Defense DD Form 214
A Disability Certification Letter containing the rating percentage and effective date
Unemployability cannot be included in the overall or combined rating.
A state ID card, driver's license or a voter's registration card to verify my principal residential address

OR

I have qualified for this homestead exemption on this property in a prior year.

In support of this application, I hereby supply:

- A Disability Certification Letter containing the rating percentage and effective date
Unemployability cannot be included in the overall or combined rating.
A state ID card, driver's license or a voter's registration card to verify my principal residential address

*We may require additional information for some applications

Section 3: Oath

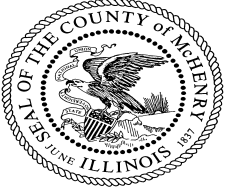
I attest to the fact I am an Illinois resident, I own the above property and it is my principal residence for all or a portion of the assessment year. This is the only property I own with homestead exemptions. I am liable for any payment of taxes, I have served in the U.S. Armed Forces, the Illinois National Guard, or Reserve Forces, and have received an honorable discharge or am the un-remarried surviving spouse of a veteran eligible for the exemption. I state to the best of my knowledge, the information on this application is true and correct.

Applicant's signature

Date

Official use - Do not write in this space

Documentation: VA Cert Letter % of Disability Dkt # NEW RENEW
DD-214 or equivalent Prorated date
Homestead Verification: ID DL VRC SSP AV under \$250,000? Yes No
Approved: Yes No; Reason for denial By Date / By



**Instructions for the Standard Homestead Exemption
for Veterans with Disabilities (SHEVD)**

MCHENRY COUNTY ASSESSMENT OFFICE
2200 N SEMINARY AVE Admin Bldg Rm 106
WOODSTOCK, IL 60098-2600
Voice: (815) 334-4290 • Fax: (815) 334-4939

Website: www.mchenrycountyil.gov

Instructions

- A. Taxpayer eligibility.** To qualify for this exemption, the taxpayer must meet the following requirements:
- Be an Illinois resident who has served as a member of the U.S. Armed Forces on active duty or state active duty, Illinois National Guard, or U.S. Reserve Forces, and has an honorable discharge.
 - Have at least a 30% service-connected disability (not including unemployability) certified by the U.S. Department of Veterans Affairs.
- B. Property eligibility. To be eligible for the exemption:**
- The eligible veteran taxpayer must be the owner of record and occupy the house as a primary residence during all or a portion of the assessment year. First time owners may receive a prorated exemption value.
 - The property must have a total equalized assessed valuation (EAV) of less than \$250,000 for the primary residence, excluding the EAV of property used for commercial purposes or rented for more than 6 months.
 - If you previously received this exemption and now reside in a facility licensed under the Nursing Home Care Act or operated by the U.S. Department of Veterans Affairs, you are still eligible to receive the SHEVD provided your property is occupied by your spouse, or remains unoccupied during the assessment year.
- C. Surviving Spouse.**
- The un-remarried surviving spouse of a disabled veteran may continue to receive the SHEVD on his or her spouse's homestead property or transfer the SHEVD to a new primary residence, provided that the SHEVD had previously been granted to the veteran. Contact the McHenry County Assessment Office for more information.
 - An un-remarried surviving spouse must occupy and hold legal or beneficial title to the primary residence in the assessment year in which the application is applied. The EAV can not exceed \$250,000 in value. Contact the McHenry County Assessment Office for more information.
 - An un-remarried surviving spouse of a veteran killed in the line of duty is eligible for the SHEVD on his/her primary residence. Contact the McHenry County Assessment Office for more information.
 - An un-remarried surviving spouse who receives a dependency and indemnity compensation (DIC) is eligible for the SHEVD on his/her primary residence. Contact the McHenry County Assessment Office for more information.
- D. Application.**
- State law requires that an application must be made each year the taxpayer remains eligible and should be filed with the McHenry County Assessment Office by the owner of record.
 - To request a verification letter that specifies your percentage of "service-connected disability rating" and effective date, call the U.S. Department of Veterans Affairs at 1 800 827-1000 or, go online to your Veterans E-benefit account at "ebenefits.va.gov" Any other rating is not valid. Unemployability can no longer be included in the overall or combined rating.
- E. Restrictions.**
- A taxpayer that claims an exemption under 35 ILCS 200/15-165 (Veterans with Disabilities Homestead Exemption) or 35 ILCS 200/15-168 (Homestead Exemption for Persons with Disabilities) may not claim this exemption.
- F. Exemption Amount.**
- Tax code 35 ILCS 200/15-169 permits an exemption for Veterans based on the Veterans service-connected disability percentage. If the veteran is rated at 30% or more but less than 50%, then the annual exemption is \$2,500 off the EAV; if the veteran is rated at 50% or more but less than 70%, then the annual exemption is \$5,000 off the EAV; and if the veteran is rated at 70% or more, then residential property can be exempt from taxation under this Code. Contact the County Office of Assessments about limitations and restrictions.