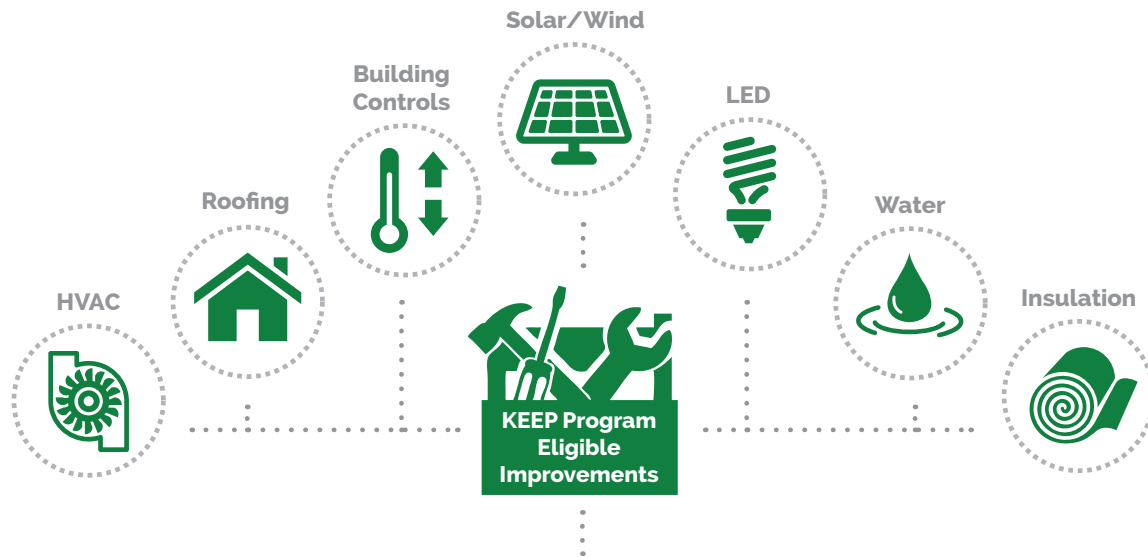


HOW C-PACE CAN MAKE COMMERCIAL PROPERTY MORE ENERGY EFFICIENT



EXAMPLE PROPERTY TYPES:



THE C-PACE PROCESS



C-PACE (Commercial Property Assessed Clean Energy) – potential 100% private equity financing of energy efficiency projects repaid through the property tax bill at fixed interest rates.